

Xero Bespoke Set up



cirrusli
cloud and digital solutions

- Initial 1 hour meeting at our office with our Xero specialist to ascertain your needs and plan your Xero transition*
- Set up bank feeds for 2 accounts
- Create a personalised invoice template within Xero
- Set year end and VAT periods and applicable VAT rates
- Import correct account headings
- Create up to 4 tracking codes
- Set up correct levels of access for users
- Import contacts list from a .csv file provided by you
- Import debtors and creditors lists from a .csv file
- Enter correct conversion balances
- The integration of one payment related add-on e.g. izettle, Go Cardless, Directli etc



Normally £379 + VAT but reduced to £299 + VAT for Chamber members

* If you decide not to go ahead at this stage there will be no charge



Xero Extra's

- Creation of additional invoice templates
- Setting up additional bank feeds
- Setting up inventory codes and importing data
- Manual entry of any bulk data
- Setting up additional add-ons
- Setting up additional tracking codes
- Ongoing support and training
- Transfer of historic accounting data

£46 + VAT per hour

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At Cirrusli Ltd we have in-house specialists to help with every step of the way.

Contact us today for more information on how Xero can help you and your business grow.